

COMPANY ANNOUNCEMENT

For Immediate Release

13 April 2022

UK SAIF (Investment) DAC

1-2 Victoria Buildings, Haddington Road Street, Dublin 4. D4 XN32

Ireland

(the "Issuer")

RE: Up to GBP 1,500,000,000 profit participating notes due 31 December 2047

(ISIN CODE: IE00BYWVF146)

We hereby give notice that, in accordance with the terms and conditions of the note subscription agreement dated 10th July 2017 in respect of the Up to GBP 1,500,000,000 note issued by the Issuer on 10th July 2017 (the "**Note**"), that effective as of 30 September 2021 the Principal Amount outstanding on the Note is now GBP 364,940,120.99 following issuances and redemptions as follows:

Date	Description	Amount (GBP)
22 July 2021	Issuance	505,786.24
22 July 2021	Issuance	165,863.83
11 August 2021	Issuance	1,956,023.13
26 August 2021	Issuance	427,746.29
23 September 2021	Issuance	39,077.00
28 September 2021	Issuance	2,823,383.80
28 September 2021	Issuance	1,704,445.00

Capitalised terms used herein but not otherwise defined shall bear the same meanings given to them in the Listing Particulars dated 11th January 2018 in connection with the Note.

This notice is given by **UK SAIF (INVESTMENT) DESIGNATED ACTIVITY COMPANY**

For further information or enquiries, contact:

UK SAIF (Investment) Designated Activity Company, 1-2 Victoria Buildings, Haddington Road Street, Dublin, D04 XN32

ATTN: The Board of Directors